Project Implementation Unit (PIU)
Financing Expert
Terms of Reference

1. BACKGROUND

The International Bank for Reconstruction and Development (hereinafter referred to as the IBRD, the Bank) will support Ukraine in implementing the Project "Preparation of Sustainable Projects to Promote the Recovery of Ukraine (PREPARE Ukraine)" (hereinafter referred to as the Project), financed under the Grant Agreement between Ukraine and the IBRD dated 10.07.2025 URTF No. TF0C899 (hereinafter referred to as the Grant Agreement), which is aimed at supporting Ukraine in preparing for the implementation of public investment projects identified by the Government of Ukraine as priorities within the Single Project Pipeline (SPP), and at the same time building the capacity of the Government of Ukraine to ensure effective management of public investments.

The Project will be implemented under general supervision of the Ministry of Economy of Ukraine (hereinafter – MoE) by implementing entity - State Organization "Agency on support Public-Private Partnership" (hereinafter - PPP Agency). PPP Agency created a Project Implementation Unit (hereinafter – PIU) for day-to-day management and coordination of the Project and provision of assistance to the Project in disbursement issues, financial management, reporting and other Project related activities. PIU shall be responsible for general coordination of activities and reporting under the Project.

Component 1 of the Project will support capacity development of Ukraine Government Project Preparation Facilities (UGPPF) stakeholders on institutional and technical issues fundamental for the preparation of projects in various sectors, including training on the latest best practices on how to prepare high quality infrastructure projects.

The State Agency for Restoration and Development of Infrastructure of Ukraine (hereinafter – the Agency for Restoration) is one of the biggest UGPPF stakeholders and will be provided with Consultant's support under the Project to help prepare UGPPF projects.

The Project will be implemented as the Investment Finance Project and shall be regulated by the Decree of the Cabinet of Ministers of Ukraine dated 27.01.2016 № 70 "On the procedure for the preparation, implementation, monitoring and completion of the implementation of economic and social development projects of Ukraine supported by international financial organizations", other legal acts of the Cabinet of Ministers of Ukraine, Orders of MoE and Project Operations Manual.

2. OBJECTIVE

The PPP Agency seeks the services of the Financing Expert to support capacity development of the Agency for Restoration as one of the biggest UGPPF stakeholders on institutional issues fundamental for the preparation of UGPPF projects in various sectors, including training on the latest best practices on how to prepare high quality infrastructure projects, attract funds and/or share risks with private sector, as and where appropriate.

Expert will work for the PPP Agency but will work inside and with the Agency for Restoration team.

3. SCOPE OF SERVICES

The Financing Expert will perform those tasks needed to support the Agency for Restoration team to prepare UGPPF projects, including without limitation the following tasks:

1. Analysis of the financial and economic case for the proposed projects to inform the government's investment decision (incorporating financial viability assessment, fiscal impact analysis and economic appraisal); detailed legal and regulatory due-diligence and preparation of modifications required to support the proposed project;
2. Financial structuring to attract private funds and/or share risks with private sector, as and where appropriate: assessment of proposed financing mechanisms and potential for maximizing the participation of private sector in project financing (e.g. through a range of PPP/concession structures), preparation of risk allocation matrices, proposed contractual structure and its commercial viability, initial market sounding with potential investors;
3. Assistance during projects pre-feasibility analysis and concept definition.

4. REPORTING

The Financing Expert will report to the PPP Agency but will work inside and with the Head/Deputy Head of the Agency for Restoration. All deliverables will be subject to prior review by the Agency for Restoration.

5. PROVIDED RESOURCES

1. Workplace equipped with PC and telephone;
2. Access to Internet, photocopier, printer and scanner;
3. Project related documentation;

4. REQUIRED EDUCATION AND QUALIFICATIONS

1. University degree in Finances/Economic/management or other related fields;
2. Experience in various infrastructure sectors including participation in financing public infrastructure investments at least 10 years;
3. Experience in financial management of projects in various infrastructure sectors;
4. Experience in financial structuring, attracting funds and assessment of proposed financing mechanisms;
5. Experience in PPP/concession structures would provide an advantage;
6. Good knowledge of Ukrainian regulatory framework related to infrastructure investment projects financial management;
7. Fluent Ukrainian and English languages, including knowledge of financial, economic terminology relating to the Project;
8. Advanced level of PC skills, knowledge and practical skills of using standard MS packages (MS Word, Excel, Power Point), email and databases;

9. PLACE, DURATION AND REMUNERATION

The services shall be provided in the city of Kyiv from the start of the implementation period for 1 calendar year (Approximately from 01 December 2025). The services will be provided on a full-time basis with 3 months probation period and option to extend subject to agreement of the Head of the PPP Agency, agreement of the Head/Deputy Head of the Agency for Restoration and the Consultant's appropriate performance of the services.